

RBC Insurance

RBC GUARANTEED INVESTMENT FUNDS WITHDRAWALS

In this application, the terms you and your mean the owner of the RBC Guaranteed Investment Funds contract. The terms we, our and us mean RBC Life Insurance Company.

What is your RBC Guarant		4 4	A	. T	0 4 4
Account Type	C	ontract #	Accoun	t Туре	Contract #
RRSP			RLIF	_	
LIRA			Locked-in RRS	P	
LIF			RRIF		
RLSP			☐ PRIF		
☐ Spousal RRSP			☐ TFSA		
☐ Non-registered			Other:		
LRIF					
b) To Withdraw from a N	RSP, Spousal RRSP, TFSA, on-registered account, con RIF, LIF, LRIF, RLIF or PRIF nformation	nplete parts 1, 2a,	3, 4, 5, and 7 .	7.	
Legal Name (first, middl	e initial, last)				Social Insurance Number (SIN)
If you have moved recent	tly, please provide your nev	w address.			
Mailing Address (number	er, street and apartment)				
City or town		Province		Postal code	Telephone number
If your mailing address	above is a PO Box, Genera	 Delivery or Pur	l Poute please provide	vour civic or str	oot address helow
Street Address (number, s					
	a RRSP, Spousal RRS	P (Subject to attr	ibution), TFSA or Noi		
2a. Withdraw from a	a RRSP, Spousal RRS ☐ Partial withdrawal	Amoun be with	t of \$	This amour	account In t is the ☐ gross or ☐ net amount to will be gross. (Complete Section 4 –
FULL withdrawal		Amoun be with Withdra	t of \$ drawn. If gross or net <u>not</u> i	This amour	nt is the gross or net amount to
FULL withdrawal	Partial withdrawal	Amoun be with Withdra	t of \$ drawn. If gross or net <u>not</u> i	. This amour	nt is the gross or net amount to
FULL withdrawal How should we remit you A cheque mailed to you	Partial withdrawal our full or partial withdrawa ur home address nsfer to your bank account	Amoun be with Withdra	t of \$ drawn. If gross or net <u>not</u> i awal Election).	. This amour	nt is the gross or net amount to
How should we remit yo A cheque mailed to yo An electronic funds tra (Complete Section 5 –	Partial withdrawal our full or partial withdrawa ur home address nsfer to your bank account	Amoun be with Withdra money?	t of \$ drawn. If gross or net <u>not</u> i awal Election). ☐ Other, please sp	This amourndicated, default	nt is the
How should we remit yo A cheque mailed to yo An electronic funds tra (Complete Section 5 –	Partial withdrawal our full or partial withdrawa ur home address nsfer to your bank account Banking Information)	Amoun be with Withdra I money?	t of \$drawn. If gross or net <u>not</u> in a legal of the section	This amount ndicated, default pecify:	nt is the gross or net amount to will be gross. (Complete Section 4 –
How should we remit you A cheque mailed to you An electronic funds tra (Complete Section 5 – Set-up new Schedule Make changes to exist Not for RRSPs	Partial withdrawal our full or partial withdrawa ur home address nsfer to your bank account Banking Information) ed Withdrawal Payment (S)	Amoun be with Withdra I money? NP) instruction (pase fill in only those	t of \$	This amoundicated, default becify: In part 3) Not for Fee you would like to	nt is the gross or net amount to will be gross. (Complete Section 4 – RRSPs or change an instruction)
FULL withdrawal How should we remit you A cheque mailed to you An electronic funds tra (Complete Section 5 – Set-up new Schedule Make changes to exi Not for RRSPs	Partial withdrawal Partial withdrawal	Amoun be with Withdra I money? MP) instruction (pase fill in only those or PRIF according to the control of th	t of \$	This amount ndicated, default pecify: In part 3) Not for Fee you would like to minimums and/o	RRSPs o change an instruction) r maximums)
How should we remit you A cheque mailed to you An electronic funds tra (Complete Section 5 – Set-up new Schedule Make changes to exist Not for RRSPs	Partial withdrawal our full or partial withdrawa ur home address nsfer to your bank account Banking Information) ed Withdrawal Payment (SV) sting SWP instruction (plea	Amoun be with Withdra I money? MP) instruction (pase fill in only those or PRIF accordance) Amoun be with	t of \$drawn. If gross or net not in awal Election). \[Other, please species fill in all areas within the areas within part 3 where the areas within part 5 where 5	This amount ndicated, default pecify: In part 3) Not for For you would like to minimums and/o This amount in the period of the period	nt is the gross or net amount to will be gross. (Complete Section 4 – RRSPs or change an instruction)
How should we remit you A cheque mailed to you An electronic funds trate (Complete Section 5 – Set-up new Schedule Make changes to exist Not for RRSPs 2b. Withdraw from a FULL withdrawal	Partial withdrawal Partial withdrawal	Amoun be with Withdra I money? MP) instruction (pase fill in only those or PRIF according to the with Withdra Mithdra	t of \$drawn. If gross or net not in awal Election). Other, please species fill in all areas within the areas within part 3 where the species within part in the species of \$drawn. If gross or net not in the species of t	This amount ndicated, default pecify: In part 3) Not for For you would like to minimums and/o This amount in the period of the period	RRSPs o change an instruction) r maximums) unt is the gross or net amount to me
How should we remit you A cheque mailed to you An electronic funds trate (Complete Section 5 – Set-up new Schedule Make changes to exing Not for RRSPs 2b. Withdraw from a FULL withdrawal	Partial withdrawal	Amoun be with Withdra I money? MP) instruction (pase fill in only those or PRIF according to the with Withdra Mithdra	t of \$drawn. If gross or net not in awal Election). Other, please species fill in all areas within the areas within part 3 where the species within part in the species of \$drawn. If gross or net not in the species of t	. This amoundicated, default becify: In part 3) Not for Fire you would like to minimums and/o This amoundicated, default	RRSPs o change an instruction) r maximums) unt is the gross or net amount to me
How should we remit you A cheque mailed to you An electronic funds tra (Complete Section 5 – Set-up new Schedule Make changes to exi Not for RRSPs 2b. Withdraw from a FULL withdrawal How should we remit you A cheque mailed to you	Partial withdrawal Partial withdrawal Partial withdrawal Partial withdrawal Partial withdrawal Partial payment (SV) Partial withdrawal	Amoun be with Withdra I money? MP) instruction (pase fill in only those or PRIF according to the with Withdra Mithdra	t of \$. This amoundicated, default becify: In part 3) Not for Fire you would like to minimums and/o This amoundicated, default	RRSPs o change an instruction) r maximums) unt is the gross or net amount to me
How should we remit you A cheque mailed to you An electronic funds tra (Complete Section 5 – Set-up new Schedule Make changes to exi Not for RRSPs 2b. Withdraw from a FULL withdrawal How should we remit you A cheque mailed to you An electronic funds tra (Complete Section 5 –	Partial withdrawal Partial withdrawal Partial withdrawal Partial withdrawal Partial withdrawal Partial payment (SV) Partial withdrawal	Amoun be with Withdra I money? MP) instruction (pase fill in only those or PRIF account amoun be with Withdra I money?	t of \$drawn. If gross or net not in awal Election). \[Other, please specifies areas within part 3 where the areas within part 3 where the areas within part 5 where the areas within part 6 where the areas within part 6 where the areas within part 7 where the areas within part 8 where the areas within part 8 where the areas within part 8 where the areas within part 9 where 1 where	This amoundicated, default becify: In part 3) Not for Fire you would like to minimums and/o This amoundicated, default becify:	RRSPs o change an instruction) r maximums) unt is the gross or net amount to me



RBC GUARANTEED INVESTMENT FUNDS WITHDRAWALS

			Payment (SWP) Ins			<u> </u>					
		•	receive your <u>SWP</u> ?	☐ Monthly	☐ Quarte	erly	Semi-Annually	/ Annually			
•	A cheque mai		mit your scheduled withd ome address	rawal payment? ectronic funds trans	fer to your bank acc	count (Complet	e Section 5)				
•	How much woul	w much would you like to receive each time we make a payment to you? Gross If gross or n			_	☐ Net net <u>not</u> indicated, default will be gross.					
	For RRIF, LIF, LF	•									
	_		e Income Tax Act (Canada	, , , , , , , , , , , , , , , , , , , ,	· ·						
			, subject to def creasing annually by			e or mavimum					
			IF payments, as defined in	-			•				
	_	•	ect to defined minimums or	• •	o .		nation Folder				
	☐ Variable pay	ment, subjec	t to defined minimums or n	naximums. Please lis	st the payment on a	separate shee	et and attach it to	o this form.			
	For Non-register	red accounts	S								
	☐ Equal paym	ents of \$	(subject to define	ed minimums)							
•	What date woul	d you like yo	our payments to begin (ch	noose any day betwe	een the 1st & the 28th	^h – d/m/y)?					
•	If income paym the payment is to		egin in the calendar year	of issue, state the	amount of each pay	ment to be ma	de in that year a	and the date upon which			
	Date (dd/mm/yyyy) Amount \$			Date (dd/mm	Date (dd/mm/yyyy) Amo		ount				
			\$				\$				
	Date (dd/mm/y	ууу)	Amount		Date (dd/mm/yyyy		Amount				
			\$				\$				
4.	Withdrawal E Tell us which fund		take your withdrawal mone	ey from		F	ation for a partial hdrawal	Allocation for a SWP			
						VVIC	%	9			
							%	9			
							%	9,			
TOTAL						%	9,				
		AL	100%	100%							
5.	Banking Info	rmation									
PI	ease fill in this sec	ction if you are	e starting a new <u>SWP,</u> requ sonalized blank cheque r		funds transfer or re	questing a cha	nge to existing	banking information.			
Na	Name and branch of your financial institution			Account number		Branch	transit number				
6.	Additional co	omments									



RBC GUARANTEED INVESTMENT FUNDS WITHDRAWALS

7. Signatures

You agree that the changes, elections, and/or requests indicated on this form will take effect in accordance with the terms of the form, subject to the terms of the contract. You further acknowledge that you have read and understood the terms and conditions described on the front and back of this form (this form has 2 pages).

Signature of Contract Owner	Signature of witness	Date (dd/mm/yyyy)
Signature of joint account Contract Owner (if applicable)	Signature of witness	Date (dd/mm/yyyy)
Signature of irrevocable beneficiary (if applicable)	Signature of witness	Date (dd/mm/yyyy)

What you agree to when you sign this form

By signing this form, you confirm that:

- If you are requesting a withdrawal, you may incur surrender charges. Please read the RBC GIF Summary Information Folder, or ask your Advisor for details about any charges you may incur.
- You understand that payments from any registered account will be subject to tax under the provisions of the Income Tax Act (Canada) and, where applicable, provincial Income Tax Acts.
- You understand that any amounts paid to your or your beneficiaries could be subject to income tax.
- Any withdrawal taken from a RBC GIF contract will cause a proportionate reduction in any guarantee amounts on any funds you may own. Please see the RBC GIF Summary Information Folder for more details.

▼ TO BE COMPLETED BY YOUR ADVISOR **▼**

(PLEASE PRINT)

Advisor name	Dealer / Agency name (if applicable) Advisor code Dealer of		Advisor code		ler c	ode				